

Company

Company form showing fields for Contact, Address, Country, Telephone, and Email. Includes a calendar for September 2010. Callouts point to fields like UDContactSmall + UDContactLarge, ContactInterest + ContInt, ExtApp, and Text Type = 1.

Sale

Sale form showing fields for Contact, Project, Sale date, and Source. Includes a calendar for September 2010. Callouts point to fields like Sale + UDSaleSmall + UDSaleLarge, Relations + RelationDefinition, and Text Type = 25.

Selection

Selection form showing fields for Enum, Selection, and SearchCriteria. Includes a calendar for September 2010. Callouts point to fields like ExtApp and Text Type = 12.

Person

Person form showing fields for Contact, UDPersonSmall + UDPersonLarge, UDPersonSmall + UDPersonLarge, and UDPersonSmall + UDPersonLarge. Includes a calendar for September 2010.

Relations form showing a table of contacts and their relationships. Callout: Relations (source + target) + RelationDefinition.

Appointment + Document form showing a table of appointments and documents. Callout: Appointment + Document (via Appointment.sale_id = Sale.sale_id).

SelectionMember form showing a table of selection members. Callout: SelectionMember (via SelectionMember.selection_id = Selection.selection_id).

Project form showing fields for Project name, Type, Status, and URL. Callout: Project (via ProjectMember - Person - Contact).

SuggestedAppointment + SuggestedDocument form showing a table of suggested appointments and documents. Callout: SuggestedAppointment + SuggestedDocument (via SaleTypeStageLink).

Add/edit criteria dialog showing fields for Field, MDO List, and SearchCriteria + SearchCriteriaValue.

Appointment + Document form showing a table of appointments and documents. Callout: Appointment + Document (via Appointment.contact_id = Contact.contact_id).

Project form showing fields for ProjectType, ProjStatus, and ProjStatus. Callouts point to fields like UDProjectSmall + UDProjectLarge, BinaryObject + BinaryObjectLink, Relations + RelationDefinition, ExternalEvent + AudienceVisibility, and Text Type = 11.

Add/edit criteria dialog showing fields for Field, MDO List, and SearchCriteria + SearchCriteriaValue.

Appointment

Appointment form showing fields for Task, Contact, Person, Project, and Sale. Includes a calendar for September 2010.

Document

Document form showing fields for File name, DocImpl, Contact, Person, Project, and Sale. Includes a calendar for September 2010.

Diary

Diary form showing a calendar for September 2010 with appointment entries. Callouts point to fields like Associate + Person and Text Type = 15.

ProjectMember form showing fields for ProjectMember, Project, and Person. Callout: ProjectMember (via ProjectMember.project_id = Project.project_id).

ProjectMembers form showing a table of project members. Callout: ProjectMember + Person.

Appointment + Document form showing a table of appointments and documents. Callout: Appointment + Document (via Appointment.project_id = Project.project_id).

Document form showing fields for Document, Appointment, and Project. Callout: Document (via Document.document_id = Appointment.appointment_id).

Sales form showing a table of sales records. Callout: Sale (done < 2 or nextDueDate < today + userreference[Functions]GetAdvanceDays).

Appointment + Document form showing a table of appointments and documents. Callout: Appointment + Document (via Appointment.project_id = Project.project_id).

ProjectMembers form showing a table of project members. Callout: ProjectMember + Person.

Appointment form showing fields for Appointment, Project, and Sale. Callout: Appointment + Document (via Appointment.project_id = Project.project_id).

Document form showing fields for Document, Appointment, and Project. Callout: Document (via Document.document_id = Appointment.appointment_id).

Customer Service

Find Company

Find Company form showing search criteria and results for Element_Profile, Contact, and Ticket. Callouts point to fields like Element_Profile, Contact, and Ticket (via Person and Contact).

Request

Request form showing fields for Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket. Callouts point to fields like Ticket_Customers, ej_Message, Attachment, Invoice_Entry, and Ticket.

Company

Company form showing fields for Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket. Callouts point to fields like Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket.

Person

Person form showing fields for Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket. Callouts point to fields like Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket.

Knowledgebase / FAQ

Knowledgebase / FAQ form showing fields for Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket. Callouts point to fields like Ticket, ej_Message, Attachment, Invoice_Entry, and Ticket.